

Maximus provides this user guide as an overview of system operations. Maximus will always support the current and most recent versions of Google Chrome or Microsoft Edge. Maximus recommends Adobe Reader 10 or later.

Ensure that your firewall does not block our URL.

To maintain proprietary content protection, this user guide does not capture all system fields.
All information appearing in this guide does not represent true and actual individuals.

PathTracker—Admitting an individual in PathTracker

From the AssessmentPro Home Page

You must submit an Admission Notice on EVERY new resident, regardless of payscale or status.

STEP 1:
Click the **PathTracker** tab.

STEP 2:
Review the partial demographics provided to determine if the person has arrived in your facility.
Click **Admit** if the person has entered your facility.

STEP 3:
Complete the person's **last name** and **social security number**.
Click **Continue** to proceed.

Do not repeat information provided.

For example:
Information for last name given = **SMI**
Enter = **TH**
To complete the last name = **SMITH**

Information for the SSN = **last 4 digits**
Enter = **First 5 digits**
To complete the **9-digit number**

STEP 4:
Enter the **Admission Date** and **Expected Length of Stay**.

STEP 5:

Indicate if the person is being admitted from a known facility or other location.

Select the facility or location from the fields.

Indicate the person's status.

The person's information will move from the Admittance queue to the Census queue.

Is the individual being admitted from a known facility? Known facility

Other location

Known facility state: North Dakota

Known facility:

Show facility contact information...

What is the individual's PASRR condition?

- A mental health condition
- An intellectual disability
- A condition related to intellectual disability
- No known or suspected PASRR condition

STEP 6:

Select the associated assessment/screen for this admission. Be sure to select the correct screen from the table.

If the assessment/screen is not listed, enter the **date of determination**.

If no assessment/screen is on record, select the correct option and complete a screen to ensure your facility remains in compliance.

Click **Submit** to complete the tracking notice.

The person's information will move from the Admittance queue to the Census queue.

Select the PASRR assessment for this admission:

AID	Type	Outcome	LOS	Determination I...	End Date	Submitting Facility
1450426	Level I	No Level II Required – No SMI/ID/RC		08/23/2021		Aberdeen Living Center

- PASRR assessment not listed
- Date of PASRR assessment not known
- No PASRR was submitted for this admission

Date of PASRR determination:

Completed by: Stephanie Provider

Phone: (467) 875-6555 Ext.

Date: 8/25/2021

Cancel

Submit

PathTracker—Removing an Individual from the Admittance Queue

From the AssessmentPro Home Page

If the person identified in the **Admittance queue** is unfamiliar or is not admitting to your facility:

Select **Remove from Queue**.

Action Required
Drafts
Clinical Review
Recent Outcomes
PathTracker

Admittance Queue
Census

Admittance Queue

Individual not shown? Click here to search

First Three Letters of First Name	First Three Letters of Last Name	Date of Birth	Identification Type	Last Four of Identification Number	Actions
XXX	LAS	01/01/1990	Social Security Number	1706	<input type="button" value="Admit"/> <input type="button" value="Remove from Queue"/>
XXX	LAS	01/01/1990	Social Security Number	1749	<input type="button" value="Admit"/> <input type="button" value="Remove from Queue"/>

1 - 2 of 2 items

PathTracker—Searching for an Individual to Admit in PathTracker

From the AssessmentPro Home Page

STEP 1:

If the person admitting to your facility does not appear in your Admittance Queue:

Select **Individual not shown?**
Click here to search.

The screenshot shows the AssessmentPro Home Page navigation bar with 'Action Required', 'Drafts', 'Clinical Review', 'Recent Outcomes', and 'PathTracker'. Below is the 'Admittance Queue' section with a 'Census' icon. A table lists individuals with columns for 'First Three Letters of First Name', 'First Three Letters of Last Name', 'Date of Birth', 'Identification Type', and 'Last Four of Identification Number'. A red box highlights a search link in the top right corner of the table area.

First Three Letters of First Name	First Three Letters of Last Name	Date of Birth	Identification Type	Last Four of Identification Number	Actions
XXX	LAS	01/01/1990	Social Security Number	1706	Admit Remove from Queue

STEP 2:

Select your **search criteria** from the dropdown.

Enter the **search information**.

Click the **magnifying glass** to begin the search.

The screenshot shows the 'PathTracker Search' interface. A dropdown menu is open under 'Select search criteria:' with options: 'Social Security Number', 'Passport ID', and 'Temporary Resident ID'. A red box highlights the dropdown and the search input field with a magnifying glass icon.

STEP 3:

Locate the individual from the search results.

Click **Admit** and follow the process outlined in **PathTracker—Admitting an individual in PathTracker**

The screenshot shows the 'PathTracker Search' results page. The search criteria is 'Social Security Number' with the value '555-15-2555'. A table lists search results with columns for 'First Three Letters of First Name', 'First Three Letters of Last Name', 'Date of Birth', 'Identification Type', and 'Last Four of Identification Number'. A red box highlights the 'Admit' button in the actions column.

First Three Letters of First Name	First Three Letters of Last Name	Date of Birth	Identification Type	Last Four of Identification Number	Actions
DEM	DON	06/30/1900	Social Security Number	2555	Admit

PathTracker—Adding an Individual to Admit in PathTracker

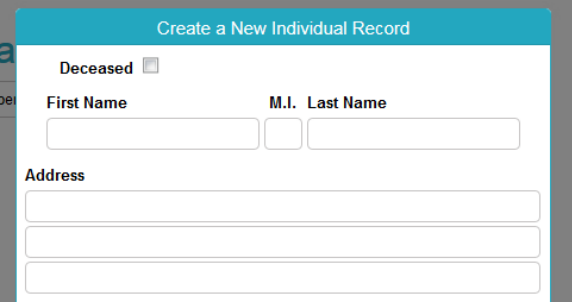
From the AssessmentPro Home Page

STEP 1:

If the person admitting to your facility does not appear in your Admittance Queue:

Select **Individual not shown?**
Click here to search.

This screenshot is identical to the one in the first step of the first section, showing the AssessmentPro Home Page with the 'Admittance Queue' section and a red box highlighting the search link.

<p>STEP 2: Select your search criteria from the dropdown.</p> <p>Enter the search information.</p> <p>Click the magnifying glass to begin the search.</p>	<h3>PathTracker Search</h3> <p>Select search criteria: Social Security Number <input type="text"/> <input type="button" value="Q"/></p> <ul style="list-style-type: none"> Social Security Number Passport ID Temporary Resident ID 												
<p>STEP 3: If no results found, the person has not been screened through AssessmentPro.</p> <p>Select Click here to create a new individual.</p>	<p>Select search criteria: Social Security Number <input type="text"/></p> <p>No results were found.</p> <p>+ Click here to create a new individual</p> <div style="border: 1px solid purple; padding: 5px; margin-top: 10px;"> <p>If the individual has an approved assessment/screen prior to AssessmentPro, do NOT enter a new screen.</p> <p>A new review is not required to complete admissions/discharges via PathTracker.</p> </div>												
<p>STEP 4: Complete the demographics information.</p> <p>Click Save to add the new record.</p>													
<p>STEP 5: Repeat STEP 2.</p>	<h3>PathTracker Search</h3> <p>Select search criteria: Social Security Number <input type="text"/> <input type="button" value="Q"/></p> <ul style="list-style-type: none"> Social Security Number Passport ID Temporary Resident ID 												
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